

Trallefabrikken As

ØYSTEIN HAUKELIDSÆTER

COMPANY ANALYSIS

Trallefabrikken AS

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Company data

About the company

Company name	Trallefabrikken AS	Company Reg. No.	980183793
Company structure	Private Limited Company	Status	Active

Main industry	4674000 Wholesale of hardware, plumbing and heating equipment and su
Formal	Kjøp og salg av transportutstyr til næringsliv, industri og forbrukermarkedet, herunder import og eksport av samme, samt deltagelse i andre selskaper

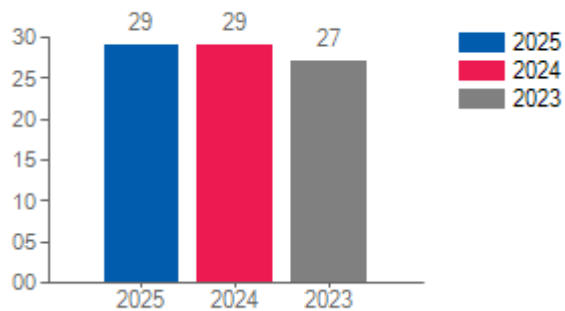
Contact information

Office address	Nygårdsveien 26 1423 Ski	Telephone	23 37 97 60
Postal address	No data found	Fax	No data found
		Mobile	954 95 981
Website	No data found	Email	No data found

Employees

Year	Number
2025	29
2024	29
2023	27

Number of employees



Established

Established date	1998
Incorporated date	01.07.1998
Registration date	10.10.1998
Registered	The Register of Company Accounts

Location

Municipality	Nordre follo
County	Akershus
Geo code	139572516

Operation

General manager	Haukelidsæter Øystein	Auditor	987593636 Revisorkollegiet AS
Accountant	Aider As		
Signatuer text	No data found		
Procuration text	No data found		

Summary score section

Commercial Delphi Score

Score

Pr. 03.07.2025

892

Main industry average score

Pr.date 03.07.2025

768.6232

Credit limit

7 - Highest creditworthiness: Low risk

Recommended credit limit 1.198.050 NOK

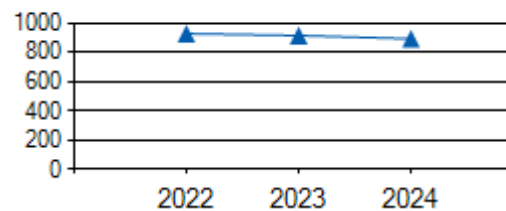
Historical score

Year*	2024	2023	2022
Score	892	914	927

*Score calculated 31.12 in the respective years

For more information see pages for Rating and Trend data

Score development



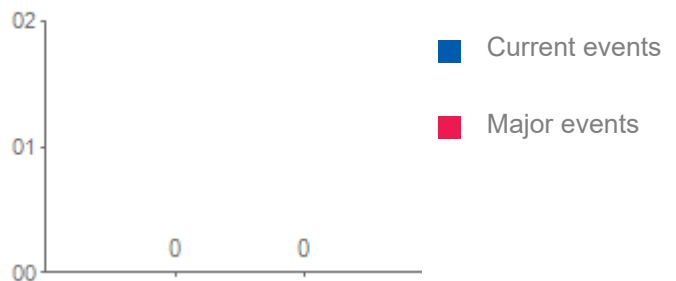
Current events

0 current events registered in the last 12 months

0 major events registered in the last 12 months

For more information see the Current Events pages

Number of events



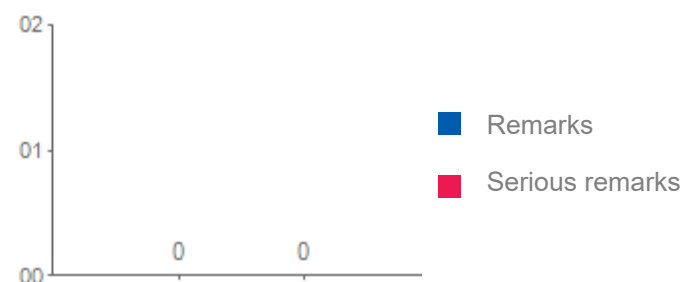
Negative remarks

0 remarks registered on the company

0 serious remarks registered on the company

For more information see the Remarks pages

Number of negative remarks



Rating and trend data



Score

Average Industry Score

Commercial
Delphi score

03.07.2025

892

Best credit
worthiness

892 of 1000

769

Good credit
worthiness

769 of 1000

Scorecard model

1

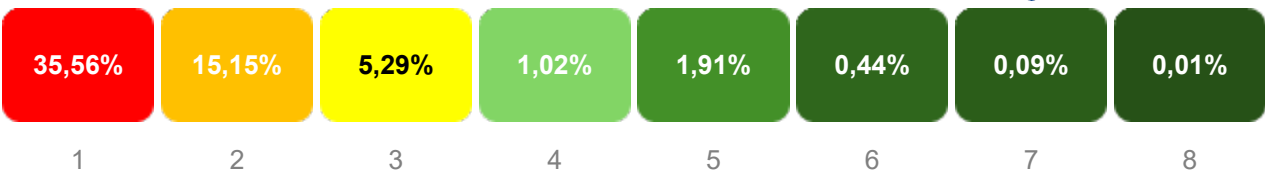
This model is for company types that have published accounts (except for property companies).

Risk class description

7 - Highest creditworthiness: Low risk

Expected default rate

0.09%



Commercial Delphi Score Trend

Score date	Score	Risk class
17.09.2024	892	Highest creditworthiness: Low risk
12.07.2024	892	Highest creditworthiness: Low risk
07.07.2024	914	Highest creditworthiness: Low risk
28.06.2024	914	Highest creditworthiness: Low risk
21.03.2024	914	Highest creditworthiness: Low risk
15.03.2024	914	Highest creditworthiness: Low risk
14.03.2024	914	Highest creditworthiness: Low risk
14.08.2023	914	Highest creditworthiness: Low risk
07.07.2023	914	Highest creditworthiness: Low risk
23.11.2022	927	Highest creditworthiness: Low risk

Voluntary collateral

Voluntary collateral					
	Date	Type	Source	Amount	Creditor
1	17.12.15	[pant i fordringer (factoring)]	Brønnøysundregistrene	3.000.000	Dnb Bank ASA
2	17.12.15	[pant i varelager]	Brønnøysundregistrene	3.000.000	Dnb Bank ASA
3	06.09.07	Lien over plant and machinery	Brønnøysundregistrene	200.000	Bakerimekanikk AS

Current items

Recorded items			
	Date	Event	Severity
1	20.11.15	Change in auditor	Mild
2	09.08.07	Change in owners	None
3	03.10.06	Managing director changed	Mild
4	11.01.06	Change in sharecapital	Moderate
5	29.01.04	Change in sharecapital	Moderate

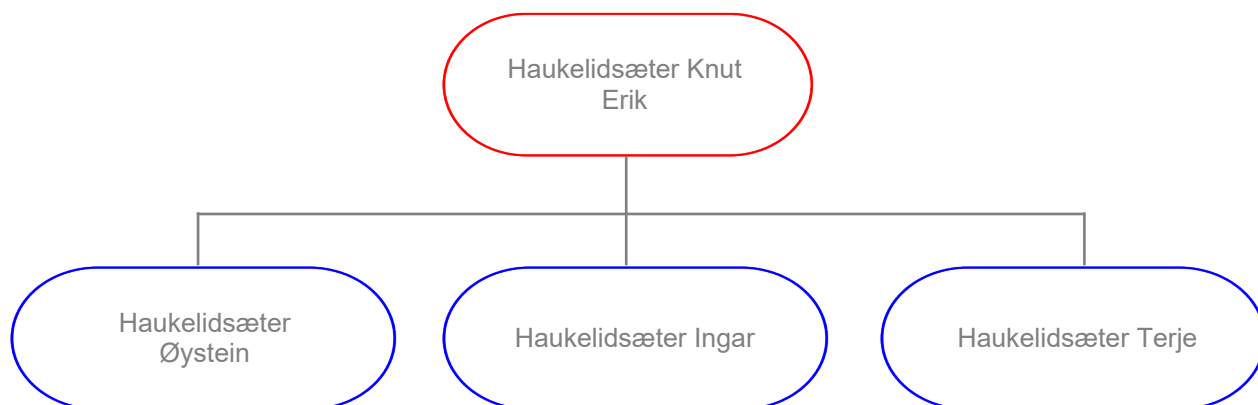
Auditor's remarks	
Year	Note
2024	Normal report
2023	Normal report
2022	Normal report

Tip!

Do you require more information about the background to the auditor's remarks?
This information can often be found in the directors' report and notes.

Order the directors' report at www.experian.no

Management information

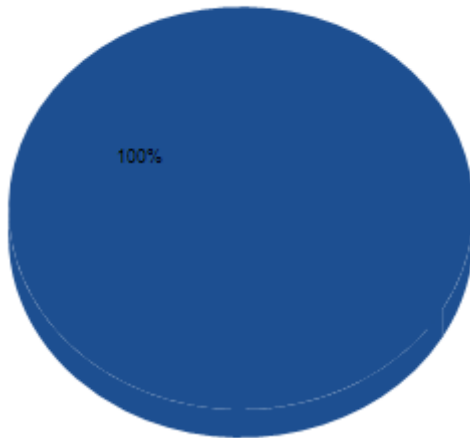


Management information			
Name	Position	Address	Date of Birth
Haukelidsæter Knut Erik	Chairman	3184 BORRE	17.03.64
Haukelidsæter Øystein	[NESTLEDER]	1407 VINTERBRO	19.07.65
Haukelidsæter Terje	BOARD MEMBER		12.02.70
Haukelidsæter Ingar	BOARD MEMBER		04.10.66

The diagram illustrates ordinary board members, which entails chairman, board members and employee representatives. Any deputy board members are listed in the table below.

Shareholders/Owners

■ Skåfonn Holding li AS



Shareholders/Owners

Name	Company Reg. No.	Share
Skåfonn Holding li AS	928960161	100%

Financial key figures

Key figures

Liquidity	2024	2024 *	2023	2023 *	2022	2022 *
Liquidity ratio 1	1.3	1.5	1.5	1.4	2.0	1.4
Liquidity ratio 2	0.7	1.3	1.0	1.2	1.3	1.2
Liquidity ratio 3	0.1	0.4	0.0	0.3	0.1	0.3
Liquidity reserves in % of sales	28.8%	34.3%	42.4%	35.4%	36.9%	35.6%

Financing	2024	2024 *	2023	2023 *	2022	2022 *
Debt ratio	2.7	0.5	2.8	0.6	2.0	0.7
Long-term stock financing	42.7	79.7	107.9	72.4	144.1	73.1
Borrowed capital cost	-2.4	0.0	-1.8	0.0	-2.2	0.0
Fundingratio 1	0.8		0.6		0.6	

Solidity	2024	2024 *	2023	2023 *	2022	2022 *
Equity ratio	27.3%	32.9%	26.0%	30.2%	33.1%	30.5%
Equity ratio minus goodwill	27.3%	0.0%	26.0%	0.0%	33.1%	0.0%
Loss buffer	14.6	11.5	16.8	11.1	19.8	11.6

Revenues	2024	2024 *	2023	2023 *	2022	2022 *
Profit margin	4.7	1.3	-3.0	1.0	1.8	1.3
Operating margin	7.4 %	7.2 %	-1.8 %	5.2 %	3.3 %	6.5 %
Return on total assets	15.8 %	0.2 %	-1.4 %	0.1 %	7.0 %	
Return on equity	31.5 %	0.1 %	-17.4 %	0.1 %	9.0 %	
Interest cover	3.3	-165.9	-0.3	-75.8	2.2	-396.4

Efficiency	2024	2024 *	2023	2023 *	2022	2022 *
Stock turns		-3.7		-3.3		-3.6

***200XB = Industry figures
for the year X**

Financial summary

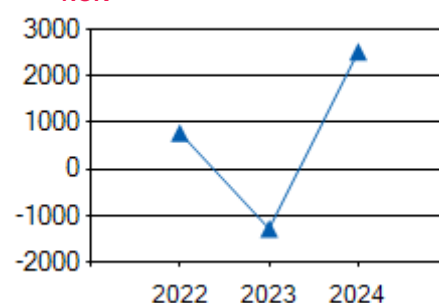
Numbers in 1000s

Result	2024	2023	2022
Total revenues	54.528	43.462	44.052
Cost of sales	-29.025	-24.041	-25.688
Payroll costs	-10.348	-9.653	-8.431
Depreciation	-1.464	-1.611	-1.216
Other operating expenses	-9.664	-8.959	-7.278
Total operating expenses	-50.501	-44.264	-42.613
Operating profit	4.028	-802	1.439
Net financial items	-795	-726	-417
Ordinary profit before tax	3.233	-1.528	1.021
Total tax	-715	256	-240
Profit for the year	2.518	-1.272	781

Current assets	2024	2023	2022
Total intangible assets	665	422	165
Total fixed assets	7.305	9.433	10.027
Total long-term investments	6.031	0	0
Other fixed assets	0	0	0
Total fixed assets	14.001	9.854	10.193
Stock	7.164	5.963	5.715
Total receivables	7.489	11.900	9.654
Total investments	0	0	0
Cash/bank	640	372	825
Other current assets	0	0	0
Current assets	15.294	18.235	16.194
Total assets	29.295	28.089	26.387

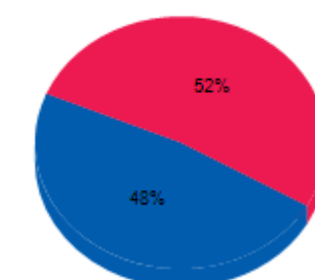
Debt/equity	2024	2023	2022
Current liabilities	12.235	11.801	7.956
Long-term liabilities	9.073	8.991	9.705
Total liabilities	21.308	20.792	17.661
Invested equity	2.605	2.605	2.605
Retained earnings	5.382	4.693	6.121
Total equity	7.987	7.298	8.726
Liabilities and equity	29.295	28.090	26.387

Changes in profit for the year
NOK



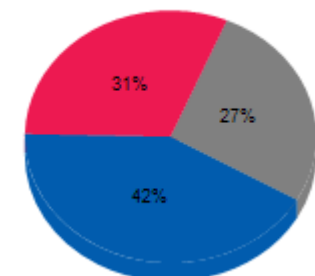
■ Annual results

Current assets 2024



■ Total fixed assets
■ Current assets

Debt/equity 2024

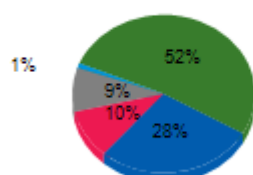


■ Current liabilities
■ Long-term liabilities
■ Equity

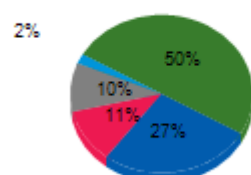
Result

Numbers in 1000s

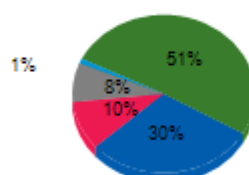
Result 2024



Result 2023

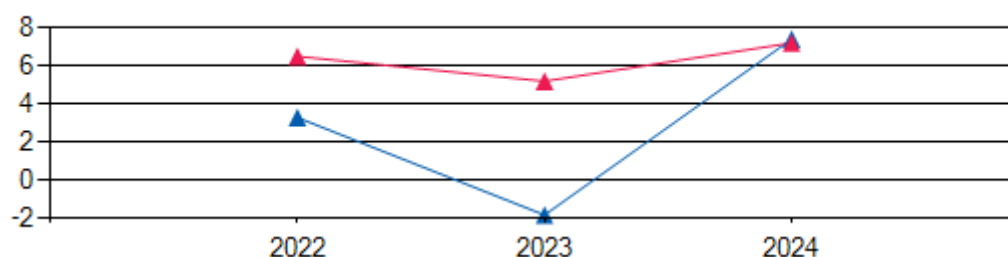


Result 2022



- Cost of sales
- Payroll costs
- Other operating expenses
- Depreciation
- Total operating revenues

Operating margin Company v. Industry

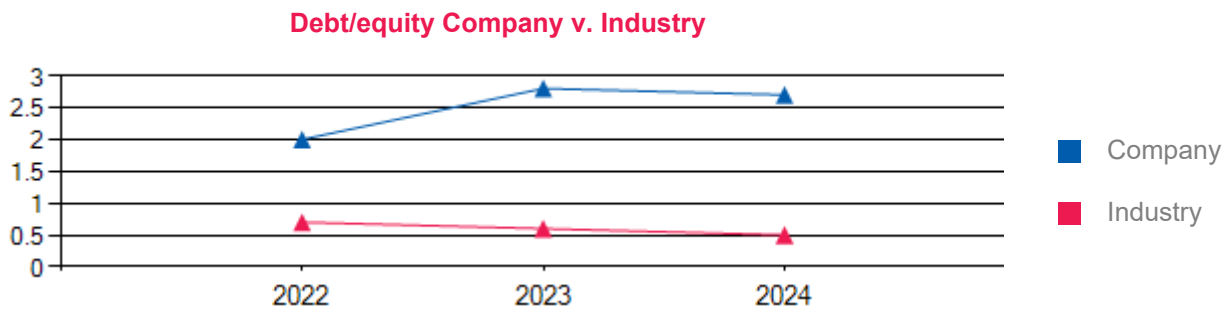
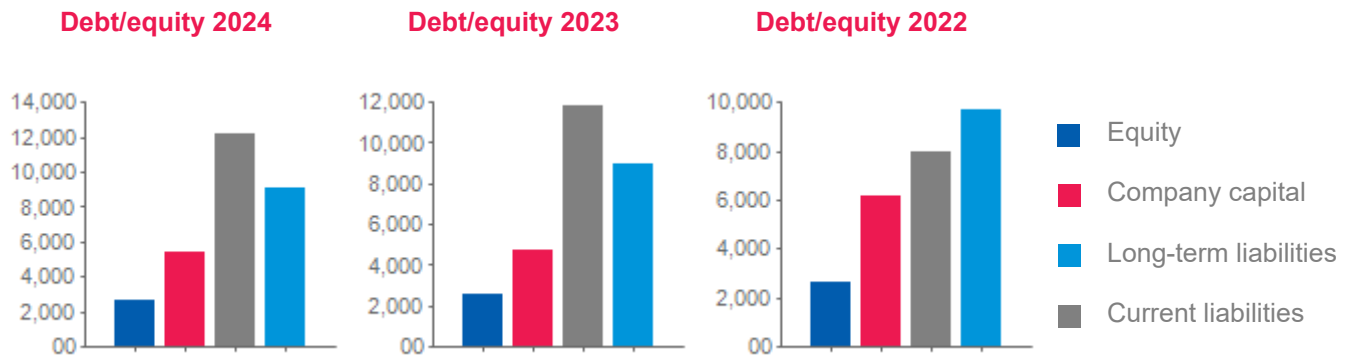


- Company
- Industry

Result	2024	2023	2022
Total operating revenues	54.528	43.462	44.052
Cost of sales	-29.025	-24.041	-25.688
Payroll costs	-10.348	-9.653	-8.431
Depreciation	-1.464	-1.611	-1.216
Other operating expenses	-9.664	-8.959	-7.278
Total operating expenses	-50.501	-44.264	-42.613
Operating profit	4.028	-802	1.439
Total financial income	597	409	415
Total financial expenses	-1.392	-1.135	-832
Ordinary profit before tax	3.233	-1.528	1.021
Total tax	-715	256	-240
Profit for the year	2.518	-1.272	781
Operating margin	7.4 %	-1.8 %	3.3 %
Operating margin industry	7.2 %	5.2 %	6.5 %

Debt/equity

Numbers in 1000s

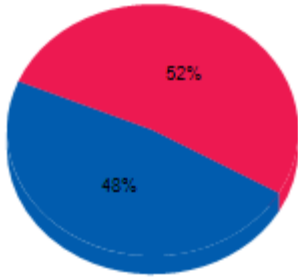


Debt/equity	2024	2023	2022
Current liabilities	12.235	11.801	7.956
Long-term liabilities	9.073	8.991	9.705
Total liabilities	21.308	20.792	17.661
Invested equity	2.605	2.605	2.605
Other equity	5.382	4.693	6.121
Total equity	7.987	7.298	8.726
Liabilities and equity	29.295	28.090	26.387
Debt/equity ratio	2.7	2.8	2.0
Debt/equity ratio industry	0.5	0.6	0.7

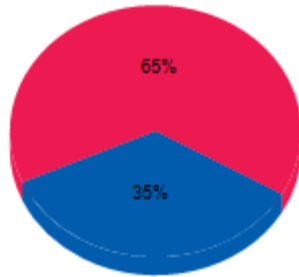
Assets

Numbers in 1000s

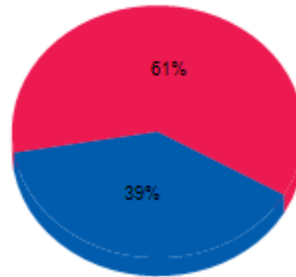
Assets 2024



Assets 2023

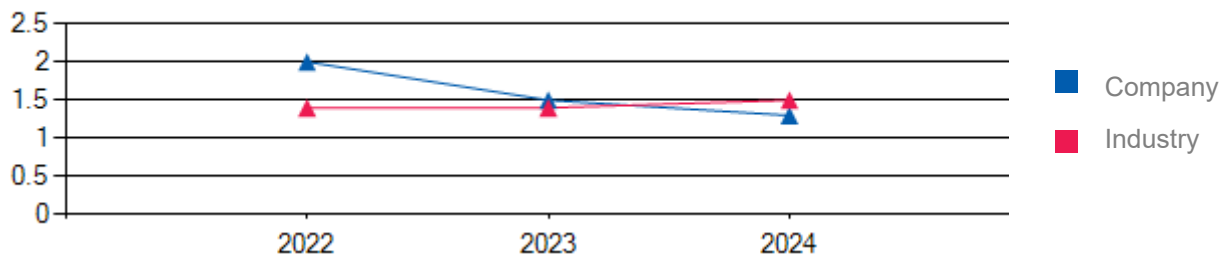


Assets 2022



■ Total fixed assets
■ Total current assets

Liquidity ratio Company v. Industry



Assets	2024	2023	2022
Total intangible fixed assets	665	422	165
Total tangible fixed assets	7.305	9.433	10.027
Total long-term investments	6.031	0	0
Other fixed assets	0	0	0
Total fixed assets	14.001	9.854	10.193
Stock	7.164	5.963	5.715
Total receivables	7.489	11.900	9.654
Total investments	0	0	0
Cash/bank	640	372	825
Other current assets	0	0	0
Total current assets	15.294	18.235	16.194
Total assets	29.295	28.089	26.387
Liquidity ratio	1.3	1.5	2.0
Liquidity ratio industry	1.5	1.4	1.4

Income statement

Year ending	31.12.24	31.12.23	31.12.22
Total operating revenues	54.528.000	43.462.000	44.052.000
Total operating expenses	-50.501.000	-44.264.000	-42.613.000
Operating profit	4.028.000	-802.000	1.439.000
Total financial income	597.000	409.000	415.000
Total financial expenses	-1.392.000	-1.135.000	-832.000
Net financial items	1.194.000	818.000	830.000
Ordinary profit before tax	3.233.000	-1.528.000	1.021.000
Tax expense for the year	-715.000	256.000	-240.000
Ordinary profit	2.518.000	-1.272.000	781.000
Total extraordinary expenses	0	0	0
Profit for the year	2.518.000	-1.272.000	781.000
Total allocations	-2.518.000	1.272.000	-781.000

Income statement

Year ending	31.12.24	31.12.23	31.12.22
Sales revenues	53.068.000	43.023.000	43.847.000
Other operating revenues	1.461.000	438.000	205.000
Total operating revenues	54.528.000	43.462.000	44.052.000
Cost of sales	-29.025.000	-24.041.000	-25.688.000
Changes in self-produced stock	0	0	0
Payroll costs	-10.348.000	-9.653.000	-8.431.000
Depreciation	-1.464.000	-1.611.000	-1.216.000
Write-downs	0	0	0
Bad debts	0	0	0
Other operating expenses	-9.664.000	-8.959.000	-7.278.000
Total operating expenses	-50.501.000	-44.264.000	-42.613.000
Operating profit	4.028.000	-802.000	1.439.000
Revenues from investment in subsidiaries	0	0	0
Revenues from investment in group companies	0	0	0
Revenues from investment in other companies	0	0	0
Interest income from group companies	325.000	0	0
Other interest income	7.000	310.000	263.000
Other financial income	265.000	99.000	152.000
Total financial income	597.000	409.000	415.000
Change in value of short-term investments	0	0	0
Write-down of financial investments	0	0	0
Write-down of long-term investments	0	0	0
Interest expenses group companies	0	0	0
Other interest expenses	-881.000	-760.000	-445.000
Other financial expenses	-511.000	-375.000	-387.000
Foreign exchange profit/loss	0	0	0
Total financial expenses	-1.392.000	-1.135.000	-832.000
Net financial items	-795.000	-726.000	-417.000
Ordinary profit before tax	3.233.000	-1.528.000	1.021.000

Income statement

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Year ending	31.12.24	31.12.23	31.12.22
Tax expense for the year	-715.000	256.000	-240.000
Ordinary profit	2.518.000	-1.272.000	781.000
Extraordinary revenues	0	0	0
Extraordinary expenses	0	0	0
Tax expenses extraordinary profit	0	0	0
Total extraordinary items	0	0	0
Profit for the year	2.518.000	-1.272.000	781.000
Group contributions	-1.373.000	0	0
Dividends	-456.000	-156.000	-836.000
Asset valuation reserve	0	0	0
Other equity	-689.000	1.428.000	55.000
Total allocations	-2.518.000	1.272.000	-781.000

Balance

Year ending	31.12.24	31.12.23	31.12.22
Total fixed assets	14.001.000	9.854.000	10.193.000
Total current assets	15.294.000	18.235.000	16.194.000
Total assets	29.295.000	28.089.000	26.387.000
Total invested equity	2.605.000	2.605.000	2.605.000
Total retained earnings	5.382.000	4.693.000	6.121.000
Total equity	7.987.000	7.298.000	8.726.000
Total long-term liabilities	9.073.000	8.991.000	9.705.000
Total current liabilities	12.235.000	11.801.000	7.956.000
Total equity and liabilities	29.295.000	28.090.000	26.387.000

Balance details

Year ending	31.12.24	31.12.23	31.12.22
Research, development and goodwill	450.000	0	0
Deferred tax assets	215.000	422.000	165.000
Total tangible fixed assets	665.000	422.000	165.000
Real estate, land and buildings	6.901.000	6.989.000	7.079.000
Machinery and plant	178.000	889.000	1.392.000
Ships, rigs, aircraft and similar	0	0	0
Equipment, inventory, tools and similar	226.000	1.555.000	1.555.000
Total tangible fixed assets	7.305.000	9.433.000	10.027.000
Investments in subsidiaries	0	0	0
Investments in group companies	0	0	0
Loans to group companies	4.537.000	0	0
Investments in associated companies	0	0	0
Loans to associated companies	0	0	0
Investments in stocks and shares	0	0	0
Bonds and other receivables	1.494.000	0	0
Pension assets	0	0	0
Subordinated loan capital	0	0	0
Total long-term investments	6.031.000	0	0
Other fixed assets	0	0	0
Total fixed assets	14.001.000	9.854.000	10.193.000
Stock	7.164.000	5.963.000	5.715.000
Accounts receivable	6.579.000	5.336.000	4.329.000
Other receivables	911.000	2.319.000	2.571.000
Inter-company receivables	0	4.245.000	2.754.000
Company capital receivables	0	0	0
Total receivables	7.489.000	11.900.000	9.654.000

Balance details

continued from previous page

Year ending	31.12.24	31.12.23	31.12.22
Stocks and shares in group companies	0	0	0
Market-based shares	0	0	0
Market-based bonds	0	0	0
Market-based financial instruments	0	0	0
Other financial instruments	0	0	0
Total investments	0	0	0
Cash/bank	640.000	372.000	825.000
Other current assets	0	0	0
Total current assets	15.294.000	18.235.000	16.194.000
Total assets	29.295.000	28.089.000	26.387.000
Company capital/share capital	160.000	160.000	160.000
Own shares	0	0	0
Share premium account	3.000	3.000	3.000
Total invested equity	2.605.000	2.605.000	2.605.000
Asset valuation reserve	0	0	0
Other equity	5.382.000	4.693.000	6.121.000
Total retained earnings	5.382.000	4.693.000	6.121.000
Total equity	7.987.000	7.298.000	8.726.000
Minority interests	0	0	0
Pension obligations	0	0	0
Deferred tax	0	0	0
Other commitments	0	0	0
Total commitments	0	0	0

Balance details

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Year ending	31.12.24	31.12.23	31.12.22
Convertible loans	0	0	0
Bond loans	0	0	0
Debt to financial institutions	7.552.000	0	0
Subordinated loan capital	0	0	0
Group liabilities	0	0	0
Other long-term liabilities	1.520.000	8.991.000	9.705.000
Total other long-term liabilities	9.073.000	8.991.000	9.705.000
Total long-term liabilities	9.073.000	8.991.000	9.705.000
Convertible loans	0	0	0
Short-term loans	0	0	0
Debt to financial institutions	1.469.000	253.000	0
Accounts payable	3.141.000	3.895.000	4.091.000
Tax payable	121.000	0	254.000
Public charges payable	3.072.000	2.477.000	1.853.000
Dividends	240.000	0	836.000
Group liabilities	1.760.000	3.200.000	200.000
Other current liabilities	2.432.000	1.976.000	722.000
Total current liabilities	12.235.000	11.801.000	7.956.000
Total equity and liabilities	29.295.000	28.090.000	26.387.000

Industry figures

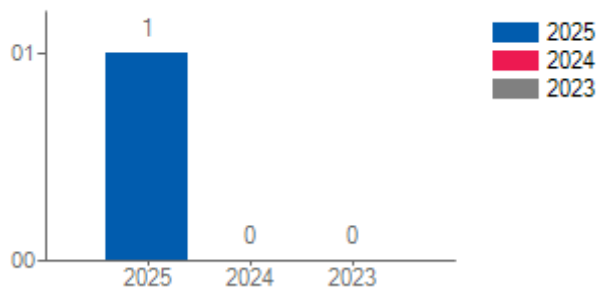
Main industry:

4674000 Wholesale of hardware, plumbing and heating equipment and su

Number of companies in industry:

637

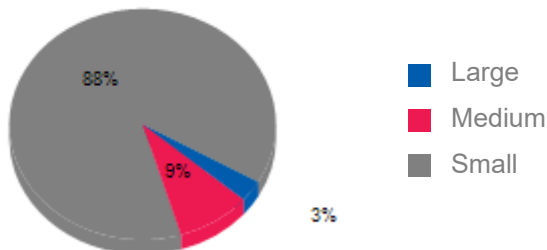
Number of bankruptcies



Bankruptcy statistics

Year	Number of bankruptcies	Bankruptcy rate
2025	1	0.157
2024	0	0
2023	0	0

Size of companies in industry



Number of companies

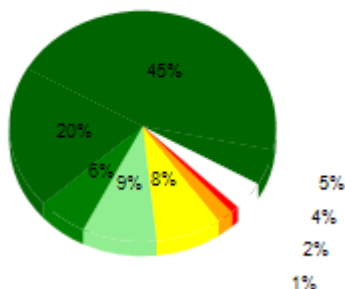
Large	22
Medium	60
Small	555

Large = turnover above NOK 50 million

Medium = turnover between NOK 10 and 50 million

Small = turnover below NOK 10 million

Industry risk profile



Riskclasses - Limited liability

- ☐ Policy
- ☒ Advise against credit: Extremely high risk
- ☒ Non - creditworthy: High risk
- ☒ Credit against security recommended: Above average risk
- ☒ Low credit amounts recommended: Below average risk
- ☒ Creditworthy: Below average risk
- ☒ Good creditworthiness: Below average risk
- ☒ Best creditworthiness: Low risk
- ☒ Best possible creditworthiness: Extremely low risk